



2011 Financial Incentives for Audits & Energy Efficiency Improvements – Montgomery County (as of 9/1/2011)

MEASURES	INCENTIVE PROVIDER / MAXIMUM INCENTIVE / SPECIFIC CONDITIONS			
	<i>Federal</i>	<i>Maryland Energy Administration</i>	<i>Pepco</i>	<i>Montgomery County</i>
Whole House Energy Audit	N/A	\$100 • MD HPwES Participating Contractor	Fee = \$100 • Pepco Participating Contractor	N/A
CFLs	N/A	N/A	\$1.50 each; \$3.00 multipack • Purchase at participating stores	N/A
Air Sealing, Insulation & Duct Sealing	10% of materials cost up to \$500 • Criteria required by 2009 IECC • Duct sealing not eligible	35% of cost, up to \$1,500 per measure • MD HPwES contractor • Air sealing as recommended in audit • Eligible measures: attic, wall, crawl space, basement and/or rim joist insulation; air sealing; duct sealing	15% of cost, up to \$1,000, for air sealing & insulation, + \$200 for duct sealing • For air sealing costs: reduce leakage at least 20% • For insulation costs: attic flat - min R38; attic slope – min R19; attic kneewall - min R13 & rigid air barrier; wall (including rim, crawl space & basement) - min R13 • For duct sealing/repair costs: reduce leakage at least 25% • Pepco Participating Contractor	20% of cost, up to \$1,000 See “Miscellaneous” below
Air Conditioning (Central)	\$300 • Split system: 16 SEER and 13 EER • Package system: 14 SEER and 12 EER	N/A	\$100 toward tune-up • Pepco Participating HVAC Contractor \$150 toward upgrade • 14 SEER and 11.5 EER • Pepco Participating HVAC Contractor \$300 toward upgrade • 15 SEER and 12.5 EER • Pepco Participating HVAC Contractor	20% of cost, up to \$1,000 • Energy Star qualified
Air Conditioning (Room)	N/A	N/A	\$25 rebate • Energy Star qualified or other qualifying high efficiency model	N/A

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Furnace or Boiler (Natural gas, propane or oil)	\$150 • AFUE 95 or >	N/A	N/A	20% of cost, up to \$1,000 • Energy Star qualified
Air Source Heat Pump (Electric)	\$300 • Split system: 15 SEER, 12.5 EER & 8.5 HSPF • Package system: 14 SEER, 11.5 EER & 8 HSPF	N/A	\$200 toward upgrade • 14 SEER, 11.5 EER & 8.5 HSPF • Pepco Participating HVAC Contractor	20% of cost, up to \$1,200 • Energy Star qualified
Hot Water Heater (Natural gas, propane or oil)	\$300 • EF .82 or 90% thermal efficiency rating	N/A	N/A	\$150 Condensing Gas \$200 Tankless • Energy Star
Hot Water Heater (Electric)	\$300 • 2.0 EF	N/A	\$20 • Energy Star or other qualifying high efficiency model	\$200 Tankless or Heat Pump • Energy Star
Exterior Windows & Skylights	10% of materials cost up to \$200 • Meets Energy Star guidelines	N/A	N/A	See "Miscellaneous" below
Exterior Doors & Roofs	10% of materials cost up to \$500 • Meets Energy Star guidelines	N/A	N/A	See "Miscellaneous" below
Biomass Stove	\$300 • 75% thermal efficiency rating	N/A	N/A	N/A
Advanced Main Air Circulating Fan	\$50 • Electricity use no more than 2% of total energy used by furnace	N/A	N/A	N/A
Kitchen Appliances	N/A	N/A	\$50 Refrigerator • Energy Star qualified or other qualifying high efficiency model)	\$50 Freezer or Refrigerator \$25 Dishwasher or Clothes washer • Energy Star

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Miscellaneous			Reward for participating in Energy Wise Program, which reduces electricity usage during times of critical electricity demand by cycling central AC over short intervals <ul style="list-style-type: none"> • 50% cycling option: \$40 annual award, \$40 installation credit • 75% cycling option: \$60 annual award, \$60 installation credit • 100% cycling option: \$80 annual award, \$80 installation credit • Choice of energy-saving devices: programmable thermostat or digital cycling unit 	Rebate Program: <ul style="list-style-type: none"> • Energy Star geothermal heat pump \$25% of cost up to \$2,000 • Energy Star solar hot water heater 25% of cost up to \$1,000 • Whole house energy use monitoring device \$50 Tax Credit Program: <ul style="list-style-type: none"> • Any “energy conservation device” installed within 12 months before application is submitted
Low-Income Households	N/A	WAP helps eligible low income households with installation of energy conservation materials <ul style="list-style-type: none"> • Provides whole-house energy audit & installation of improvements • Depending on condition of dwelling, installation may include: health and safety items; hot water system improvements; lighting retrofit; blower door air infiltration reduction; insulation in attic floors and walls; furnace clean/tune, safety repairs, burner retrofit or replacement; health and safety items • Priority given to homeowners who are elderly, disabled, have families with children, and/or have the highest energy consumption • Income limit: 60% of statewide median 	IEEEP provides energy-saving products and services to eligible resident customers at no cost <ul style="list-style-type: none"> • Analyzes energy use through a whole-house energy audit, then improvements are made • Must be a current MD Pepco customer, home must have central AC or electric heat, and household income must be within guidelines 	N/A

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General Conditions / Information	<p>Federal tax credit: www.energystar.gov/index.cfm?c=tax_credits.tx_index</p> <ul style="list-style-type: none"> • \$500 credit cap in the aggregate • \$500 cap on credit for FY 2006 – 2011 • File IRS Form 5695 with 2011 tax return, keep receipts and manufacturer's certification(s) • Principal residence • Must be reasonably expected to last at least 5 years • Existing primary residences only (no new construction or rentals) 	<p>MD Home Performance Rebate Program: www.energy.state.md.us</p> <ul style="list-style-type: none"> • \$3,100 max per house • \$1,000,000 fund (will run out quickly) • In addition to any tax credits or utility rebates • Audit: required; 7/1/10 or later (if earlier, walk-through / update audit required) • Improvement work: 1/1/11 or later; eligible improvements (including audit) must equal \$1,000 or more • Submit all required documents to reserve funds; submit final documents within 120 days of reservation to receive payment • Primary owner-occupied residences only • Must use MD HPwES Participating Contractor • Insulation removal eligible only if to properly air seal and then reinstalled <p>Weatherization Assistance Program (WAP): http://www.mdhousing.org/website/programs/wap/Default.aspx</p>	<p>Pepco Home Performance with ENERGY STAR Audit Program: http://homeenergysavings.pepco.com/md/home-energy-savings/home-performance-audit</p> <ul style="list-style-type: none"> • Owner-occupied or rental (with landlord's written permission) • Doesn't have to be primary residence • Insulation removal eligible only if to properly air seal and then reinstalled, or if degraded/infested • Vapor barrier eligible only if converting open/vented crawl space to area inside thermal envelope <p>Pepco HVAC Efficiency Program: http://homeenergysavings.pepco.com/md/hvac-efficiency-program</p> <p>Pepco Appliance Rebate Program: http://homeenergysavings.pepco.com/md/appliance-rebate</p> <p>Pepco Lighting (CFL) Program: http://homeenergysavings.pepco.com/md/lighting</p> <p>Pepco Energy Wise Program: https://energywiserewards.pepco.com/</p> <p>Pepco Income Eligible Energy Efficiency Program (IEEEP): http://homeenergysavings.pepco.com/md/income-eligible</p>	<p>Montgomery County Residential Energy Efficiency Rebate Program: www.mcenergyfunding.com</p> <ul style="list-style-type: none"> • Owner-occupied single-family and condominium units • Minimum rebate = \$500; maximum = \$3,000 • Home Performance with ENERGY STAR audit (quick check-up okay for condo units) and work proposal(s) required to apply • Wait for notice to proceed before starting work • Complete work within 90 days • Payment processed within 5-6 weeks after close-out <p>Montgomery County Property Tax Credit – Renewable Energy (and Energy Conservation Devices): www.montgomerycountymd.gov/content/finance/CountyTax es/Renewable_Energy_Tax_C redit_Application.pdf</p> <ul style="list-style-type: none"> • Up to \$250 per fiscal year